

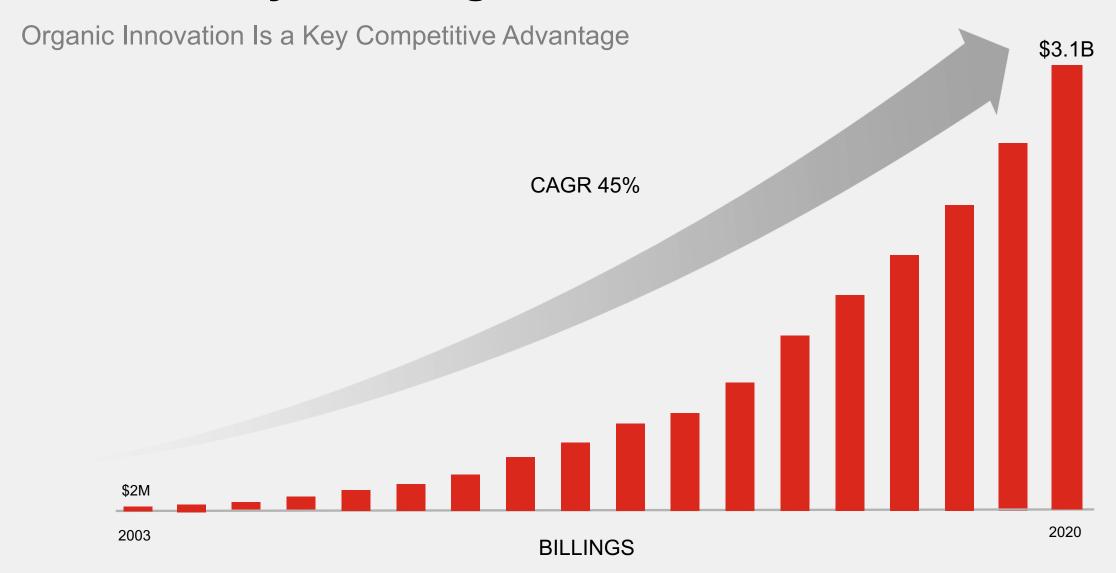




Winning Cybersecurity Strategies

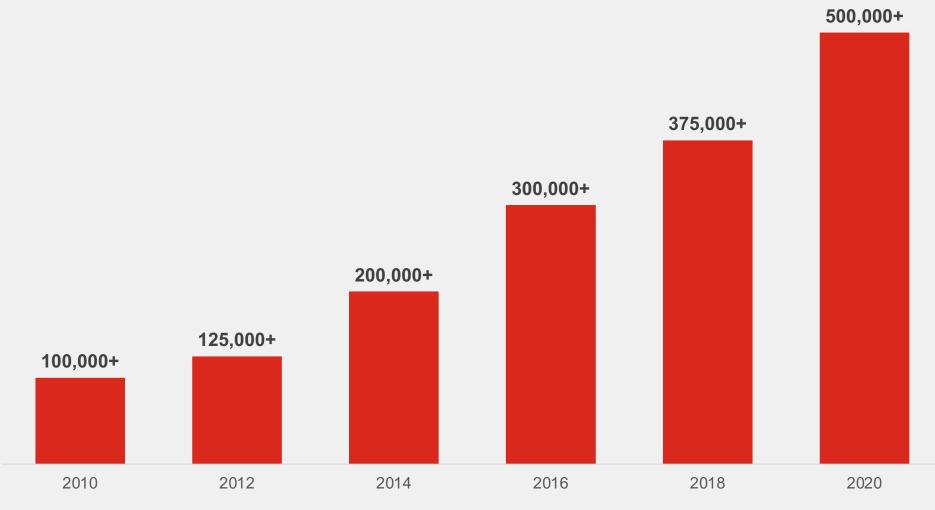
Ken Xie CEO & Founder

Consistently Growing Faster Than The Market





More Than Half A Million Organizations & Governments Look to Fortinet for Protection



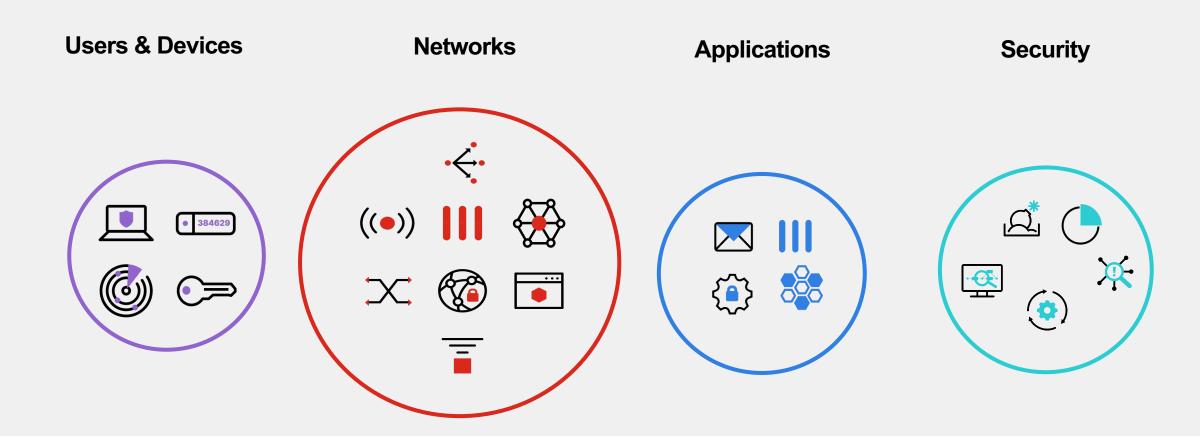


Excellent Shareholder Value and Return

	2 YEAR	5 YEAR	Since IPO
FTNT Rank	1 st	1st	1st
FTNT	111%	377%	2276%
СНКР	29%	63%	301%
PANW	89%	102%	746%



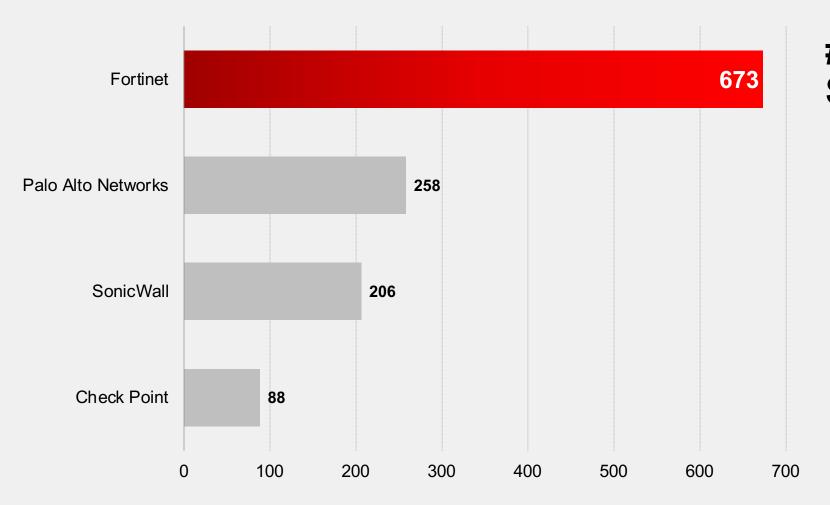
Broadest Portfolio of Solutions End-To-End





We Lead The Industry In Innovation

Greater than 2x As Many U.S. Patents⁽¹⁾ Issued As Our Competitors



#1 Pure Play Firewall Security Innovator

673 U.S. Patents⁽²⁾ 43 Int'l Patents 716 Global Patents



Best Business Model and Credit Rating in the Cyber Security Industry

Built To Last For The Long-Term

S&P Global



"Fortinet has demonstrated its technology leadership and innovation in network security through a track record of consistent revenue growth, market share gains"

Moody's



"The Baa1 rating reflects Fortinet's very good competitive position in the large and growing Network Security market, strong growth prospects."



Cybersecurity Winning Strategies

Cybersecurity Platform Across Endpoint, Network and Cloud

Convergence of Networking and Security at New Network Edges



Security-driven Networking

More users off Network and more Devices IP Enabled (IoT/OT)



Zero Trust Access

Applications continue to move across different Clouds

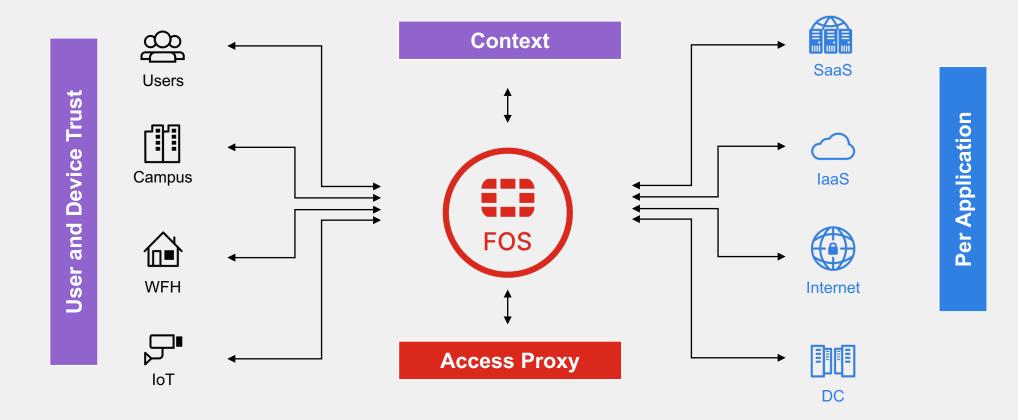


Infrastructure Security



Secure Application Access Anytime and Anywhere

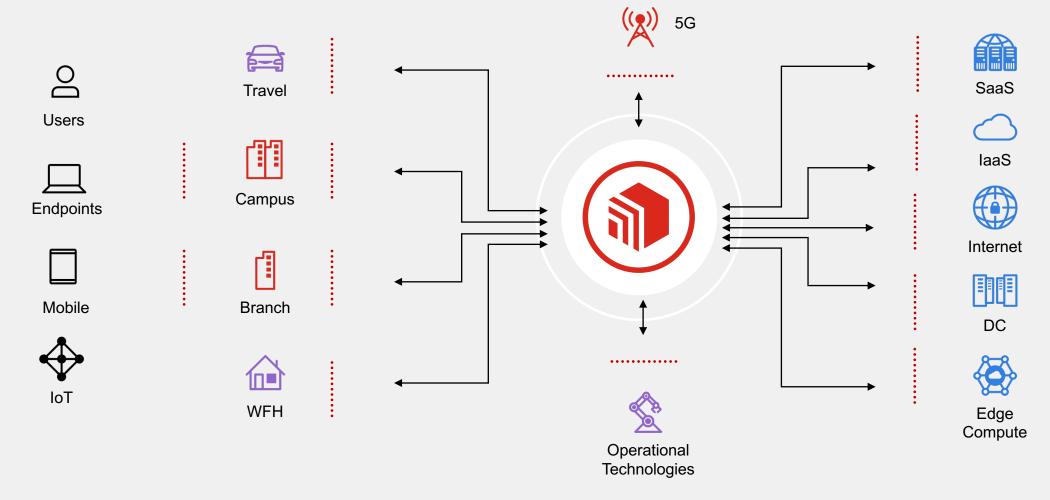
Zero Trust Access (ZTA)





Fortinet Protects All Network Edges - SASE

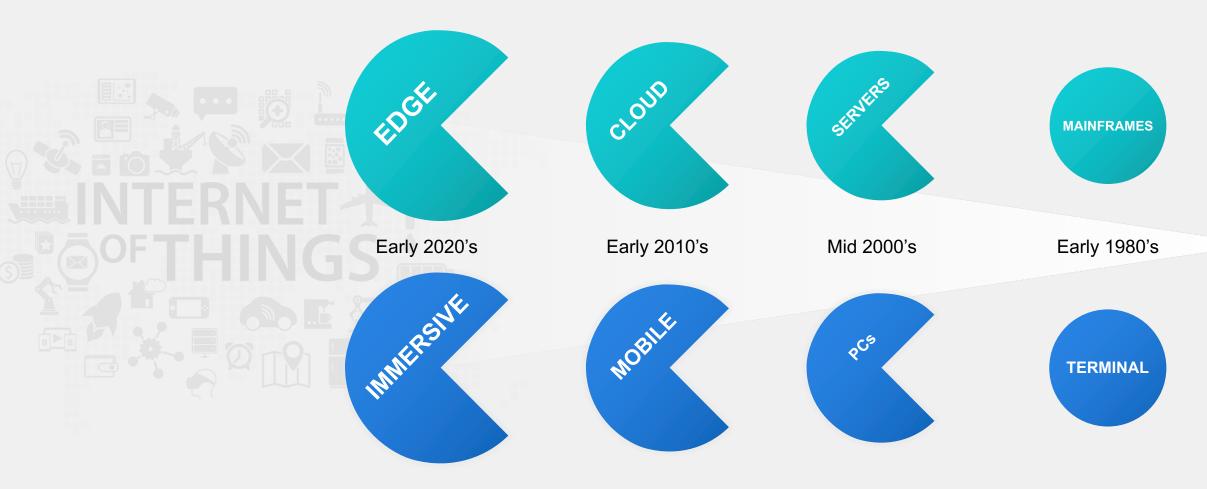
Security-driven Networking





"The Edge Will Eat The Cloud" – Gartner*

Organizations Moving to Adaptive Cloud Security





Fortinet Security Fabric

Broad

visibility and protection of the entire digital attack surface to better manage risk

Integrated

solution that reduces management complexity and shares threat intelligence

Automated

self-healing networks with Al-driven security for fast and efficient operations





02012021

Introducing FortiOS 7.0

300+ New Features

SASE

Cloud Edge Security **ZTNA**

Integrated Zero Trust Network Access **SD-WAN**

WAN Edge Security

SD-Branch

Integrated Wi-Fi 6

5G

LTE Edge

Endpoint

Extended
Detection and
Response (XDR)

Threat Intelligence

Video Filtering

Security Operations

SoC as a Service

AND MUCH MORE...





One Opportunity - TAM \$93B+ by 2024

2020: \$65B, Growing 4YR CAGR of 9.7%

User/Device Security



VPN ZTNA NAC IAM

Network Security



Switching Web (SASE)

NPMD (NOC) Wireless

> **SD-WAN IDPS**

Cloud Security



WAF ADC CWPP SEG

CASB

Security Ops



Threat Intel SOAR SIEM **Endpoint**



Long-term R&D Investment to Support Organic Growth





New Global HQ expected completion in March 2021

CSR VISION

Fortinet Corporate Social Responsibility

We are committed to creating sustainable, long-term value for all our stakeholders including our employees, customers, partners, shareholders, and society in general.











Environment

Business & Innovation

People & **Communities**

Governance & Ethics

- 2M\$ COVID-19 donation matching fund
- 950.000+ free selfpaced training courses
- **Fortinet Foundation**

- 575K+ NSE certifications
- Fortinet Academy: 380+ academies/8,700+ students
- IBM SkillsBuild Program

- Product Energy Efficiency: 3X-16X higher than competition
- WEF Partnership Against Cybercrime & Cybersecurity Learning Hub

- 716 Issued Patents
- LEED Gold new corporate HQ
- Among Top25 Tech companies with the most gender diverse board



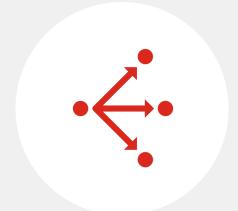
Key Takeaways for 2021

We will continue to expand our platform



Fortinet Security Fabric into new markets like SASE, ZTNA, Cloud, 5G

On track to be #1



in SD-WAN and Security-Driven Networking

Growth in 2021



FortiOS and NP7





